GIFTS OF SECURITIES (Rev. 10/2015)

Thank you for considering making a gift of securities to The Onondaga Community College Foundation.

The value of your gift of securities will be computed as the arithmetic mean between the high and low market quotations on the date you make your gift. Your gift is considered “made” on the date the securities pass unconditionally from your control. In the case of securities you mail, this is the date of mailing (postmark). In the case of securities electronically transferred by your broker, this is the day the stock is received in an OCC Foundation account.

Please copy Lisa R. Moore at the address below on any correspondence/communication with your broker regarding your gift. Without such notice, gifts of stock may be transferred to the Foundation as “unidentified”, making proper credit and timely gift acknowledgement extremely difficult.

For securities held by your bank or broker:

You will need to notify the party holding your securities to make the transfer. You may wish to do so in writing, utilizing language similar to that found on the attached stock transfer request form.

Should you wish to notify your broker by phone, you will need to supply the following information to your broker:

OCC Foundation’s Portfolio Custodian is Sanford C. Bernstein & Co., LLC
Individual to contact with questions: at OCC – Lisa R. Moore (315) 498-6060
OCC Foundation Account #03991332
DTC Clearing Number 013
Account Name: OCCF Investments

All of the above information is also available to you on the attached stock transfer request form.

For securities held by you:

Please send unendorsed certificates by mail, along with a letter of instruction indicating your desire to gift them to the OCC Foundation and your authorization for them to be deposited into an OCC Foundation Account, to:

Lisa R. Moore
Vice President for Development
Onondaga Community College Foundation
4585 West Seneca Turnpike
Syracuse, NY 13215-4585
Phone (315) 498-6060
Fax (315) 498-7214
zacharej@sunyocc.edu

In a separate envelope, please mail to the same address, a stock power (see attached) for each stock certificate.
STOCK TRANSFER REQUEST FORM

To: (Your broker’s name)

Brokerage: (Your brokerage)

I would like to make a gift of _____ shares of ______________________
from my account number ______________ to Onondaga Community College

Foundation:

Sanford C. Bernstein & Co., LLC
DTC #: 013
Account #: 03991332
Account Name: OCCF Investments

The OCC Foundation’s Federal Tax ID # is 22-2318303.

Please contact Lisa R. Moore, OCC Vice President for Development at (315) 498-6060 with any questions.

Signed (donor): ____________________________ Date: ________

Signed (donor, joint owner): ____________________________ Date: ________
IRREVOCABLE STOCK OR BOND POWER

For value received, the undersigned does (do) hereby sell, assign and transfer to

Onondaga Community College Foundation, Federal Tax ID#22-2318303

IF STOCK,
COMPLETE THIS PORTION

____________________ shares of the __________________ stock
of ____________________________________________

Represented by certificate(s) no(s) ______________ inclusive,
standing in the name(s) of the undersigned on the books of said company.

IF BONDS,
COMPLETE THIS PORTION

____________________ bonds of __________________
in the principal amount of $ ________________________

No(s), ____________ inclusive, standing in the name(s) of the
undersigned on the books of said company.

The undersigned does (do) hereby constitute and appoint ____________________
attorney to transfer the said stock or bond(s) as the case may be on the books of said
company, with full power of substitution in the premises.

Dated ________________________________

IMPORTANT – READ CAREFULLY
The signature(s) of this Power must correspond with the name(s) as
written upon the face of the certificate(s) or bond(s) in every
particular without alteration or enlargement or any change whatever.

Person(s) executing this power sign here:

X ______________________________________

X ______________________________________